



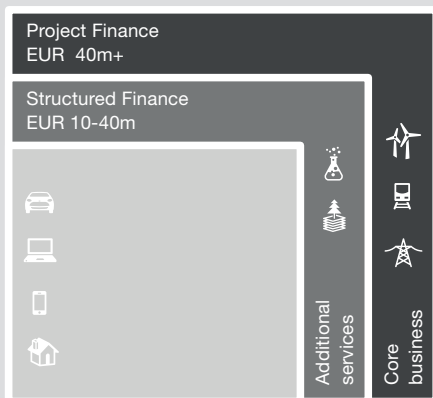
# Capital Projects & Infrastructure

**We lead your project to success**

[www.pwc.at/capital-projects-and-infrastructure](http://www.pwc.at/capital-projects-and-infrastructure)



## PwC Service Portfolio for infrastructure & financing



### We offer:

- Design and structuring of financing for projects and investments
- Development of financial models
- Performing model audits & reviews
- Approaching banks and investors
- Evaluation of the economic viability of investments, project analyses, and development of life cycle cost and operating models.

## We lead your project to success

Whether it is a new investment, project, or the refinancing of an existing asset: we advise and support our clients in every project phase, resulting in the best possible financial structure and cost optimisation.

Our project advisors combine different fields of expertise, are in constant contact with the financial markets, and make use of an established network of partners. Consulting private and public contracting authorities, as well as PPP projects, are our main points of focus.

Our experts advise on for financial and operating models, sensitivity and profitability analyses, the preparation of business plans, as well as model audits and reviews.

At the same time, we bring sponsors, investors and banks together in order to ensure structured financing for our clients at the best possible terms.

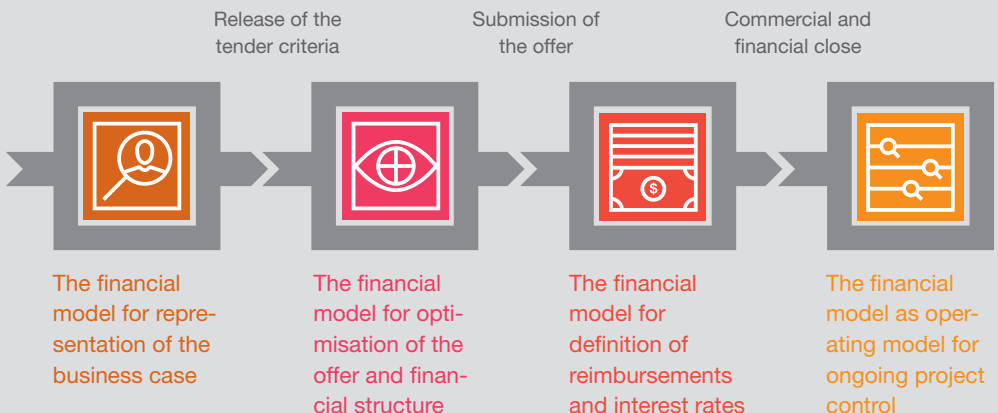
# The financial model in focus

The financial model is capable of accurately representing project-specific key performance indicators, as well as calculating different scenarios and performing sensitivity analyses. The financial model centres on the project or project company (Special Purpose Vehicle, SPV) in question.

## What is the purpose of the financial model?

- Holistic representation of the business case
- Optimisation of the offer in the context of tenders or M&A transactions
- Financial optimisation
- Risk assessment aided by sensitivity and scenario analyses

## The application of financial models in the life cycle of an asset





# Financial advice

We design financial structures for our clients, as well as developing and optimising structured, object and project finance. The financial models we develop are recognised as a basis for decision-making and are essential for communication with capital suppliers or other stakeholders

PwC has one of the leading model review teams. We offer independent model audits and reviews for highly diverse projects and ensure that the underlying calculations adhere to current market and quality standards.

## Benefits for our clients

- Established network of banks and investors
- Substantial experience in structured and project finance
- The best possible financing conditions
- Cost optimisation (optimisation of equity and debt in the context of cost minimisation, using tax aspects and rating requirements as defining elements)

## Our services

- Financial models
- Structured and project finance
- Analysis and optimisation of the financial structure
- Model reviews & audits
- Designing the financial structure for financing and refinancing of greenfield and brownfield projects



# Investment and project consulting

Investment and project decisions are essential for the success of businesses and organisations. In making these decisions, it is important to remember that different variables can influence each project.

For this purpose, PwC uses its profound expertise to provide our clients with a comprehensive and clear view on the basis of pre-defined criteria. In doing so, our experts rate different project alternatives, evaluate courses of action in investment projects, or support our clients with the selection of suitable capital suppliers. When planning larger investments or large-scale projects, this becomes even more essential.

## Benefits for our clients

- Professional design of financial, tax and legal dimensions of the project
- Examination of the advantages and disadvantages of projects as a basis for decision-making
- Calculation and sensitivity analysis of the project's profitability
- Testing the attractiveness of the project on the capital market (market tests and sounding out banks)
- Professional basis for internal project monitoring or external project controlling

## Our services

- Capital budgeting
- Conception and design of project structures, as well as assessment of alternatives
- Feasibility studies
- Risk analyses
- Tender support/PPP consulting
- Data room management
- Operating and Life Cycle Models
- External project management and controlling

# Your Contact

**Have we sparked your interest? Do you have any further questions?**

Then do not hesitate to call us or write to us – we will happily take time for you.



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